

Bankruptcy Rule 9019, Chapter 11 Trustee's Settlement With Assignee of HCHK Entities Under New York Court Assignment Proceedings (ECF No. 70) (the "Order"), entered on July 28, 2023.

A copy of the Order is attached hereto as **Exhibit A**.

The names of all other parties to the Order and the names and addresses of their attorneys as follows:

Luc A. Despins, Chapter 11 Trustee:

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The United States Trustee:

OFFICE OF THE UNITED STATES TRUSTEE

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GREEN & SKLARZ LLC

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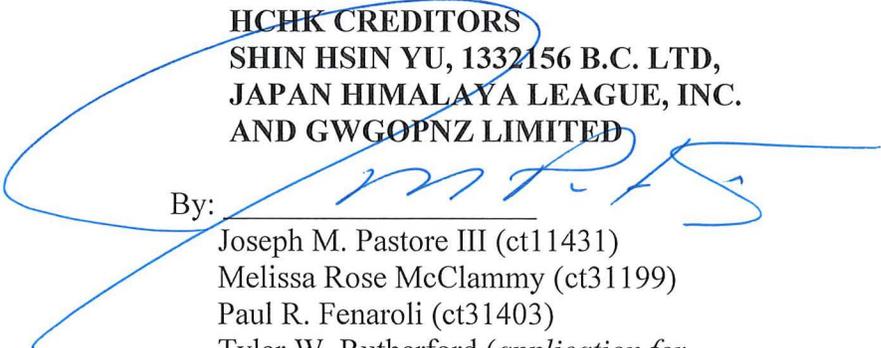
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The HCHK Creditors have paid the prescribed fee contemporaneously with the filing of this Notice of Appeal.

Dated: Stamford, Connecticut
August 9, 2023

**HCHK CREDITORS
SHIN HSIN YU, 1332156 B.C. LTD,
JAPAN HIMALAYA LEAGUE, INC.
AND GWGPNZ LIMITED**

By: 

Joseph M. Pastore III (ct11431)
Melissa Rose McClammy (ct31199)
Paul R. Fenaroli (ct31403)
Tyler W. Rutherford (*application for admission pending*)
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seeking the Bankruptcy Court's approval of the Settlement Agreement (the "**Settlement Approval Motion**"), which was filed in the Adversary Proceeding on June 23, 2023;

PLEASE TAKE FURTHER NOTICE that, following hearings held in the Bankruptcy Court, on July 11, 2023 and July 18, 2023, the Bankruptcy Court entered an Order (the "**Settlement Order**"), a copy of which is attached hereto, granting the Settlement Approval Motion and approving the Settlement Agreement.

Dated: New York, New York
June __, 2023

COLE SCHOTZ P.C.

By: /s/ DRAFT

Warren A. Usatine
Ryan T. Jareck
Nolan E. Shanahan
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*Proposed Counsel to Brian Hofmeister,
Assignee*

TO:

This notice is being served upon all parties in interest in the Assignment Proceedings, including, but not limited, to the assignors and all creditors, secured, general or otherwise, of the assigned estates by first class mail to each party's last known address, where available, or by email if a party has affirmatively consented to service by email.

On or before August 18, 2023, the Assignee shall file in the Chapter 11 Bankruptcy Case, a certificate of service demonstrating compliance with the service provision of this Notice.